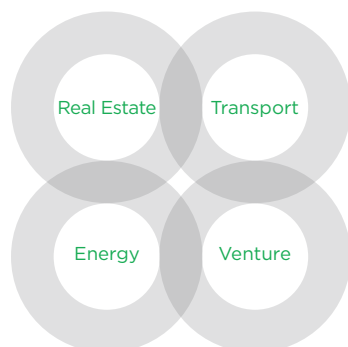


Creating value for more than 40 years.
Uncovering hard-to-see opportunities.
Acting decisively when the time is right.

About Broe

The Broe Group and its affiliates (Broe), based in Denver, Colorado, is a diversified, privately-owned industrial enterprise with a multi-billion dollar asset base. The Broe Group and its affiliates employ more than 1,000 people directly and provide employment for thousands more through its Great Western Industrial Park in Northern Colorado and other developments. Broe owns and/or manages commercial real estate and other businesses across North America. Its transportation affiliate, OmniTRAX, Inc., is a leading transportation services firm with railroad, port and transload operations, and is the 2nd largest private operator of short-line railroads in North America. Its energy affiliate, Great Western Oil & Gas Company, is a top 10 driller in Colorado and among the top 100 drillers in the U.S. The Broe Group has multiple other investment affiliates, including Three Leaf Ventures, which is focused on innovative healthcare technology start-ups.



Capitalizing on Market Trends

Broe is an actively managed, family-owned business and industrial enterprise with four primary business platforms and a keen focus on growth through acquisitions and investment. The company has a continuing interest in real estate, transport assets, energy and venture investments, as outlined on the next page.

Broe Investment Interests



Real Estate Investments

Forty-year track record, with more than one billion dollars currently invested in North American commercial real estate and infrastructure, netting a 47% IRR over three decades. Broe's comprehensive real estate operating platform includes acquisitions, construction management, asset management, leasing and property management.



Transport Investments

OmniTRAX, our transport business, is a leading North American railroad and infrastructure company that includes rail services, logistics services, port management, transload operations and industrial development.



Energy Investments

Great Western Oil & Gas is a rapidly growing shale oil-focused, onshore U.S. exploration and production company. It is a top-10 oil producer in the Denver-Julesberg Basin with multiple pay zone opportunities.



Venture Investments

Broe has multiple other investment affiliates, including Three Leaf Ventures, a venture-stage fund supporting transformative healthcare technology. Current Three Leaf investments include Scanadu, Invitae and HealthTell.